



MEMBERSHIP

September 30, 2011

Press Release

Company:	Mori Seiki Co., Ltd.
Name of Representative:	Masahiko Mori, President
Code:	6141 (TSE / OSE, first section)
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Mori Seiki transfers a part of its German business operations to GILDEMEISTER AG

On July 27, 2011, Mori Seiki Co., Ltd. (the “Company”) announced that the Company and GILDEMEISTER AG (“DMG”) will consolidate their sales and customer service platforms in Germany. Since then the Company and DMG have been proceeding with this consolidation and today have signed an agreement under which the Company will transfer a part of its German sales and customer service operations to a subsidiary of DMG. The transfer has been completed pursuant to the agreement. Details of this transfer are as follows.

1. The purpose of the transfer

This transfer and consolidation of operations will enable the Company to sell its products through the subsidiary of DMG. DMG has a strong presence in European markets. The Company believes that the consolidation of the two companies’ sales and service platforms will facilitate sales growth for the Company’s products in the region. The Company believes that in order to facilitate sales of high value-added machine tool products, which are the core products of the Company’s sales strategy, it will be increasingly important to further develop sales and services function to maintain a direct contact with customers and satisfy customer needs by delivering enhanced post-sale maintenance services as well as by providing software, customer training and

technical assistance. The Company is confident that DMG's sales policy of dealing with customers face-to-face will enable the Company to satisfy its customer's needs.

2. Summary of the transfer

(1) Summary profile of the company transferring the operations

Company Name:	MORI SEIKI GmbH
Principal Business:	Sales of the Company group's machine tool products and providing related customer service
Date of Establishment:	June 16, 1982
Headquarters Address:	Antoniusstrasse 14, 73249 Wernau, Germany
Representative:	Masahiko Mori CEO
Capital:	1,000 thousand euro
Shareholder(s)	100% owned by the Company
Number of Employees:	174 (74 after the transfer)

(2) Summary of the transferred operations

The operations transferred by MORI SEIKI GmbH are its sales and customer service operations in Germany regarding the Company's products (excluding sales and customer service operations with respect to certain customers)

(3) Transferred assets and liabilities

The selected assets and liabilities transferred by MORI SEIKI GmbH includes fixed assets, movable assets, intellectual property, good will and other assets and liabilities pertinent to the transferred business operations.

Some of the employees who were employed by MORI SEIKI GmbH and were responsible for its sales and customer services are also transferred (100 employees).

(4) Method of settlement

Method of settlement: cash settlement

3. Summary profile of DMG subsidiary receiving the transfer

(1) Summary profile of the transferee company

Name:	DMG Stuttgart Vertriebs und Service GmbH DECKEL MAHO GILDEMEISTER (to be changed to DMG MORI SEIKI Deutschland GmbH)
Principal Business:	Sales of DMG's machine tool products and providing related customer service
Date of Establishment:	April 26, 1993
Headquarters Address:	Riedwiesenstrasse 19, 71229 Leonberg Germany
Representative:	Thomas Haag
Capital:	1,000 thousand euro
Shareholders	100% owned by DMG
Number of Employees:	126

(2) Summary profile of GILDEMEISTER AG

Name:	GILDEMEISTER AG
Principal Business:	Manufacturing and sales of machine tools
Date of Establishment:	October 1, 1870
Company Name at the time of Establishment:	Werkzeugmaschinenfabrik GILDEMEISTER & Comme
Headquarters Address:	Gildemeisterstr 60, 33689 Bielefeld Germany
Representative:	Ruediger Kapitza CEO
Capital:	156,437 thousand euro
Number of Employees:	5,710 (consolidated/as of June 30, 2011)

4. Outlook of the impact of the transfer

The Company is currently unable to quantify the impact of this business transfer upon its consolidated business performance in the business year ending in March 2012.

The Company will make an announcement without delay if it concludes that this business transfer will cause a material impact upon its consolidated business performance of the business year.